

POLITICAL ENGAGEMENT LOG

Yorkshire Building Society reports engagements undertaken on behalf of the Society with the following list of stakeholders:

- Members of the UK Government, the Scottish Government, and the Welsh Government
- Special Advisors to members of the above governments
- Elected Members of the UK, Scottish and Welsh Parliaments
- Elected Mayors and Leaders of UK local authorities
- Permanent Secretaries of UK Civil Service departments

Last update: 23/07/2025

| Date of engagement | External stakeholder | Role | YBS representatives | Topics of discussion | Format or location |
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| 03/01/25 | Kevin Hollinrake MP | Member of Parliament for Thirsk and Malton and Shadow Secretary of State for Levelling Up, Housing and Communities | Adam Waterfall, Retail Area Manager Cathryn Charlton, Retail Area Manager Malgorzata Dzienisiewicz, Branch Manager | Citizens Advice expansion in Pickering branch. | Yorkshire Building Society Pickering branch, Pickering. |
| 14/01/25 | Peter Bedford MP | Member of Parliament for Mid Leicestershire | Dan Macey, Public Affairs Lead | Financial Education 10-Minute Rule Bill | Email. |
| 24/01/25 | Emma Reynolds MP | Economic Secretary to the Treasury and Member of Parliament for Wycombe | Susan Allen, Chief Executive | Congratulatory letter. | Letter sent via email. |
| 13/02/25 | Rachel Reeves MP | Chancellor of the Exchequer and Member of Parliament for Leeds West and Pudsey | Susan Allen, Chief Executive | Cash ISA letter. | Letter sent via email. |
| 13/02/25 | Luke Charters MP | Member of Parliament for York Outer | Rich Bowles, Chief Risk Officer Dan Macey, Public Affairs Lead | The role of the financial and professional sector in Yorkshire and the Humber. | Yorkshire Building Society's Broad Gate Office, Leeds. |
| 27/02/25 | Gregor Poynton MP | Member of Parliament for Livingston and a Member of the | Annemarie Durbin, Chair | Update on the Business and Trade Committee. | TheCityUK, London. |

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| | | Business and Trade Select Committee | | | |
| 12/03/25 | Lord Hill (Jonathan) of Oareford CBE Luke Charters MP | Member of the House of Lords Member of Parliament for York Outer | Annemarie Durbin, Chair | Financial services regulation and the mutual sector. | TheCityUK, London. |
| 12/03/25 | Mark Garnier MP | Shadow Economic Secretary to the Treasury and the Member of Parliament for Wyre Forest | Tom Ranger, Chief Finance Officer | Building Societies Association Council Dinner. | Nationwide Office, London. |
| 13/03/25 | Emma Reynolds MP | Economic Secretary to the Treasury and the Member of Parliament for Wycombe | Tom Ranger, Chief Finance Office | The Mutuals Sector in the Financial Services Growth and Competitiveness Strategy. | HM Treasury, London. |
| 14/03/25 | Mayor Tracy Brabin Luke Charters MP | Mayor, West Yorkshire Combined Authority Member of Parliament for York Outer | Rich Bowles, Chief Risk Officer Dan Macey, Public Affairs Lead | The role of the financial services sector in Yorkshire. | KMPG Office, Leeds. |
| 18/03/25 | Luke Charters MP | Member of Parliament for York Outer | Dan Macey, Public Affairs Lead John Heaps, Chair, Yorkshire and the Humber Financial and Professional Services Skills Commission | The role of the Yorkshire and the Humber Financial and Professional Services Skills Commission. | Virtual. |
| 31/03/25 | Mark Garnier MP | Shadow Economic Secretary to the Treasury and the Member of Parliament for Wyre Forest | Susan Allen, Chief Executive | Introduction to Yorkshire Building Society. | Westminster, London. |
| 01/04/25 | Luke Charters MP | Member of Parliament for York Outer | Dan Macey, Public Affairs Lead Debbie Enever, Head of External Affairs, Building Societies Association | The role of the mutuals in financial services. | Virtual. |
| 02/04/25 | Peter Bedford MP | Member of Parliament for Mid Leicestershire | Susan Allen, Chief Executive | Financial Education Bill. | Letter sent via email. |
| 03/04/25 | John Glen MP | Member of Parliament for Salisbury | Dan Macey, Public Affairs Lead | Financial inclusion and education; the role of the financial and related | TheCityUK Public Affairs Group Meeting, Virtual. |

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| 24/04/25 | Mark Sewards MP Alex Norris MP | Member of Parliament for Leeds South West and Morley Minister for Local and Regional Growth at the Ministry of Housing, Communities and Local Government and Member of Parliament for Nottingham North and Kimberley | Dan Macey, Public Affairs Lead | Regional Growth | All Party Parliamentary Group for Yorkshire and Northern Lincolnshire |
| 08/05/25 | Emma Reynolds MP | Economic Secretary to the Treasury and the Member of Parliament for Wycombe | Susan Allen, Chief Executive | Challenges and opportunities for the mutual sector | Building Societies Conference 2025, Birmingham |
| 28/04/25 | Clive Lewis MP Alice Macdonald MP | Member of Parliament for Norwich South Member of Parliament for Norwich North | Leilah Fry, Branch Manager Karen Howard, Customer Consultant | Phoenix Centre Open Day | The Phoenix Centre, Norwich. |
| 13/05/25 | Liz Twist MP | Member of Parliament for Blaydon | Susan Allen, Chief Executive | The Future of Building Societies | Industry and Parliament Trust Dinner, Westminster. |
| 13/05/25 | Sarah Jones MP | Minister for Industry | Dan Macey, Public Affairs Lead | The Industrial Strategy and the Skills Agenda | The Industrial Strategy and Skills Summit, London. |
| 16/05/25 | Rachel Reeves MP | Chancellor of the Exchequer and Member of Parliament for Leeds West and Pudsey | Susan Allen, Chief Executive | Yorkshire Building Society position on ISA reform | Letter sent via email. |
| 19/05/25 | Emma Reynolds MP | Economic Secretary to the Treasury and Member of Parliament for Wycombe | Susan Allen, Chief Executive | ISA reform roundtable | HM Treasury, London. |
| 21/05/25 | Treasury Select Committee Evidence Session | Members of the Treasury Select Committee | Susan Allen, Chief Executive | Issues and challenges facing building societies | Houses of Parliament, London. |

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| 29/05/25 | Building Societies Association Scottish Parliament Reception | | Sharon Stirling, Retail Area Manager Evelyn Kenny, Branch Manager | Building Societies Association Scottish Parliament Reception: celebrating and promoting the mutual sector | Scottish Parliament (Holyrood), Scotland. |
| 03/06/25 | Heidi Alexander MP | Secretary of State for Transport | Susan Allen, Chief Executive | Joint business letter in support of the Blunkett Review. | Letter. |
| 03/06/25 | Mayor Tracy Brabin | Mayor, West Yorkshire Combined Authority | Tom Simpson, Interim Chief Commercial Officer | West Yorkshire Mayor's Business Council | Yorkshire Building Society Head Office, Bradford. |
| 03/06/25 | Mark Garnier MP | Member of Parliament for Wyre Forest and the Shadow Economic Secretary to the Treasury | Susan Allen, Chief Executive | Introduction to Yorkshire Building Society and the mutual sector | Westminster, London. |
| 04/06/25 | Mayor Luke Campbell | Mayor of Hull and East Yorkshire | Susan Allen, Chief Executive | Introduction to Yorkshire Building Society | Letter. |
| 05/06/25 | Dame Meg Hillier MP | Chair of the Treasury Select Committee | Susan Allen, Chief Executive | Joint follow up letter with the Chief Executives of Nationwide Building Society and Skipton Building Society on Loan-to-Income reform | Letter. |
| 09/06/25 | Emma Reynolds MP Alex Norris MP | Economic Secretary to the Treasury and Member of Parliament for Wycombe Minister for Local and Regional Growth at the Ministry of Housing, Communities and Local Government and Member of Parliament for Nottingham North and Kimberley | Susan Allen, Chief Executive | Reception for the mutuals and co-operative sector | Number 10 Downing Street, London. |
| 16/06/25 | Chris Curtice MP | Member of Parliament for Milton Keynes North | Annemarie Durbin, Chair | The role of financial and professional services | TheCityUK Policymaker Roundtable at Marsh McLennan Limited, London. |

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| 17/06/25 | Cat Smith MP | Member of Parliament for Lancaster and Wyre | <p>Dave Smith, Retail Agency Network Manager</p> <p>Jo Shields, Branch Manager</p> <p>Maria Ashley, Customer Consultant</p> <p>Melanie Innes, Customer Consultant</p> <p>Dom Cumming, Customer Consultant</p> | Introduction to Yorkshire Building Society | Lancaster Branch, Lancaster. |
| 19/06/25 | Emma Reynolds MP | Economic Secretary to the Treasury and Member of Parliament for Wycombe | Annemarie Durbin, Chair | Roundtable discussion on the Financial Services Growth and Competitiveness Strategy | HM Treasury, London. |
| 09/07/25 | Mark Garnier MP | Shadow Economic Secretary to the Treasury and the Member of Parliament for Wyre Forest | Annemarie Durbin, Chair | Engagement with the Conservative Party on issues relating to the financial and professional services sector. | TheCityUK Policymaker Roundtable at Hogan Lovells, London. |
| 14/07/25 | Kevin Hollinrake MP | Member of Parliament for Thirsk and Malton and Shadow Secretary of State for Levelling Up, Housing and Communities | Susan Allen, Chief Executive | | Houses of Parliament, London. |
| 15/07/25 | <p>Rachel Reeves MP</p> <p>Emma Reynolds MP</p> <p>Tracy Brabin</p> | <p>Chancellor of the Exchequer and Member of Parliament for Leeds West and Pudsey</p> <p>Economic Secretary to the Treasury and Member of Parliament for Wycombe</p> <p>Mayor of West Yorkshire</p> | Susan Allen, Chief Executive | Launch of the Leeds Reforms | Lloyds Banking Group Office, Leeds. |

For any enquiries, please contact corporateaffairs@ybs.co.uk