

## POLITICAL ENGAGEMENT LOG

Yorkshire Building Society reports engagements undertaken on behalf of the Society with the following list of stakeholders:

- Members of the UK Government, the Scottish Government, and the Welsh Government
- Special Advisors to members of the above governments
- Elected Members of the UK, Scottish and Welsh Parliaments
- Elected Mayors and Leaders of UK local authorities
- Permanent Secretaries of UK Civil Service departments

**Last update: 23/12/2025**

Date of engagement	External stakeholder	Role	YBS representatives	Topics of discussion	Format or location
03/01/25	Kevin Hollinrake MP	Member of Parliament for Thirsk and Malton and Shadow Secretary of State for Levelling Up, Housing and Communities	Adam Waterfall, Retail Area Manager  Cathryn Charlton, Retail Area Manager  Malgorzata Dzienisiewicz, Branch Manager	Citizens Advice expansion in Pickering branch.	Yorkshire Building Society Pickering Branch.
14/01/25	Peter Bedford MP	Member of Parliament for Mid Leicestershire	Dan Macey, Public Affairs Lead	Financial Education 10-Minute Rule Bill	Email.
24/01/25	Emma Reynolds MP	Economic Secretary to the Treasury and Member of Parliament for Wycombe	Susan Allen, Chief Executive	Congratulatory letter.	Letter sent via email.
13/02/25	Rachel Reeves MP	Chancellor of the Exchequer and Member of Parliament for Leeds West and Pudsey	Susan Allen, Chief Executive	Cash ISA letter.	Letter sent via email.
13/02/25	Luke Charters MP	Member of Parliament for York Outer	Rich Bowles, Chief Risk Officer  Dan Macey, Public Affairs Lead	The role of the financial and professional sector in Yorkshire and the Humber.	Yorkshire Building Society's Broad Gate Office, Leeds.
27/02/25	Gregor Poynton MP	Member of Parliament for Livingston and a Member of the	Annemarie Durbin, Chair	Update on the Business and Trade Committee.	TheCityUK, London.

		Business and Trade Select Committee			
12/03/25	Lord Hill (Jonathan) of Oareford CBE  Luke Charters MP	Member of the House of Lords  Member of Parliament for York Outer	Annemarie Durbin, Chair	Financial services regulation and the mutual sector.	TheCityUK, London.
12/03/25	Mark Garnier MP	Shadow Economic Secretary to the Treasury and the Member of Parliament for Wyre Forest	Tom Ranger, Chief Finance Officer	Building Societies Association Council Dinner.	Nationwide Office, London.
13/03/25	Emma Reynolds MP	Economic Secretary to the Treasury and the Member of Parliament for Wycombe	Tom Ranger, Chief Finance Office	The Mutuals Sector in the Financial Services Growth and Competitiveness Strategy.	HM Treasury, London.
14/03/25	Mayor Tracy Brabin  Luke Charters MP	Mayor, West Yorkshire Combined Authority  Member of Parliament for York Outer	Rich Bowles, Chief Risk Officer  Dan Macey, Public Affairs Lead	The role of the financial services sector in Yorkshire.	KMPG Office, Leeds.
18/03/25	Luke Charters MP	Member of Parliament for York Outer	Dan Macey, Public Affairs Lead  John Heaps, Chair, Yorkshire and the Humber Financial and Professional Services Skills Commission	The role of the Yorkshire and the Humber Financial and Professional Services Skills Commission.	Virtual.
31/03/25	Mark Garnier MP	Shadow Economic Secretary to the Treasury and the Member of Parliament for Wyre Forest	Susan Allen, Chief Executive	Introduction to Yorkshire Building Society.	Westminster, London.
01/04/25	Luke Charters MP	Member of Parliament for York Outer	Dan Macey, Public Affairs Lead  Debbie Enever, Head of External Affairs, Building Societies Association	The role of the mutuals in financial services.	Virtual.
02/04/25	Peter Bedford MP	Member of Parliament for Mid Leicestershire	Susan Allen, Chief Executive	Financial Education Bill.	Letter sent via email.
03/04/25	John Glen MP	Member of Parliament for Salisbury	Dan Macey, Public Affairs Lead	Financial inclusion and education; the role of the financial and related	TheCityUK Public Affairs Group Meeting, Virtual.

				professional services industry.	
24/04/25	Mark Sewards MP  Alex Norris MP	Member of Parliament for Leeds South West and Morley  Minister for Local and Regional Growth at the Ministry of Housing, Communities and Local Government and Member of Parliament for Nottingham North and Kimberley	Dan Macey, Public Affairs Lead	Regional Growth	All Party Parliamentary Group for Yorkshire and Northern Lincolnshire, virtual.
08/05/25	Emma Reynolds MP	Economic Secretary to the Treasury and the Member of Parliament for Wycombe	Susan Allen, Chief Executive	Challenges and opportunities for the mutual sector	Building Societies Conference 2025, Birmingham.
28/04/25	Clive Lewis MP  Alice Macdonald MP	Member of Parliament for Norwich South  Member of Parliament for Norwich North	Leilah Fry, Branch Manager  Karen Howard, Customer Consultant	Phoenix Centre Open Day	The Phoenix Centre, Norwich.
13/05/25	Liz Twist MP	Member of Parliament for Blaydon	Susan Allen, Chief Executive	The Future of Building Societies	Industry and Parliament Trust Dinner, Westminster.
13/05/25	Sarah Jones MP	Minister for Industry	Dan Macey, Public Affairs Lead	The Industrial Strategy and the Skills Agenda	The Industrial Strategy and Skills Summit, London.
16/05/25	Rachel Reeves MP	Chancellor of the Exchequer and Member of Parliament for Leeds West and Pudsey	Susan Allen, Chief Executive	Yorkshire Building Society position on ISA reform	Letter sent via email.
19/05/25	Emma Reynolds MP	Economic Secretary to the Treasury and Member of Parliament for Wycombe	Susan Allen, Chief Executive	ISA reform roundtable	HM Treasury, London.
21/05/25	Treasury Select Committee Evidence Session	Members of the Treasury Select Committee	Susan Allen, Chief Executive	Issues and challenges facing building societies	Houses of Parliament, London.

29/05/25	Building Societies Association Scottish Parliament Reception		Sharon Stirling, Retail Area Manager  Evelyn Kenny, Branch Manager	Building Societies Association Scottish Parliament Reception: celebrating and promoting the mutual sector	Scottish Parliament (Holyrood), Scotland.
03/06/25	Heidi Alexander MP	Secretary of State for Transport	Susan Allen, Chief Executive	Joint business letter in support of the Blunkett Review.	Letter.
03/06/25	Mayor Tracy Brabin	Mayor, West Yorkshire Combined Authority	Tom Simpson, Interim Chief Commercial Officer	West Yorkshire Mayor's Business Council	Yorkshire Building Society Head Office, Bradford.
03/06/25	Mark Garnier MP	Member of Parliament for Wyre Forest and the Shadow Economic Secretary to the Treasury	Susan Allen, Chief Executive	Introduction to Yorkshire Building Society and the mutual sector	Westminster, London.
04/06/25	Mayor Luke Campbell	Mayor of Hull and East Yorkshire	Susan Allen, Chief Executive	Introduction to Yorkshire Building Society	Letter.
05/06/25	Dame Meg Hillier MP	Chair of the Treasury Select Committee	Susan Allen, Chief Executive	Joint follow up letter with the Chief Executives of Nationwide Building Society and Skipton Building Society on Loan-to-Income reform	Letter.
09/06/25	Emma Reynolds MP  Alex Norris MP	Economic Secretary to the Treasury and Member of Parliament for Wycombe  Minister for Local and Regional Growth at the Ministry of Housing, Communities and Local Government and Member of Parliament for Nottingham North and Kimberley	Susan Allen, Chief Executive	Reception for the mutuals and co-operative sector	Number 10 Downing Street, London.
16/06/25	Chris Curtice MP	Member of Parliament for Milton Keynes North	Annemarie Durbin, Chair	The role of financial and professional services	TheCityUK Policymaker Roundtable at Marsh McLennan Limited, London.

17/06/25	Cat Smith MP	Member of Parliament for Lancaster and Wyre	<p>Dave Smith, Retail Agency Network Manager</p> <p>Jo Shields, Branch Manager</p> <p>Maria Ashley, Customer Consultant</p> <p>Melanie Innes, Customer Consultant</p> <p>Dom Cumming, Customer Consultant</p>	Introduction to Yorkshire Building Society	Yorkshire Building Society's Lancaster Branch.
19/06/25	Emma Reynolds MP	Economic Secretary to the Treasury and Member of Parliament for Wycombe	Annemarie Durbin, Chair	Roundtable discussion on the Financial Services Growth and Competitiveness Strategy	HM Treasury, London.
09/07/25	Mark Garnier MP	Shadow Economic Secretary to the Treasury and the Member of Parliament for Wyre Forest	Annemarie Durbin, Chair	Engagement with the Conservative Party on issues relating to the financial and professional services sector.	TheCityUK Policymaker Roundtable at Hogan Lovells, London.
14/07/25	Kevin Hollinrake MP	Member of Parliament for Thirsk and Malton and Shadow Secretary of State for Levelling Up, Housing and Communities	Susan Allen, Chief Executive	Issues facing the housing sector, including Loan-to-Income reform, Cash ISA reform and Yorkshire Building Society's <i>Home Improvements</i> policy paper	Houses of Parliament, London.
15/07/25	<p>Rachel Reeves MP</p> <p>Emma Reynolds MP</p> <p>Tracy Brabin</p>	<p>Chancellor of the Exchequer and Member of Parliament for Leeds West and Pudsey</p> <p>Economic Secretary to the Treasury and Member of Parliament for Wycombe</p> <p>Mayor of West Yorkshire</p>	Susan Allen, Chief Executive	Launch of the Leeds Reforms	Lloyds Banking Group Office, Leeds.

15/07/25	<p>Andrew George MP</p> <p>Callum Anderson MP</p> <p>David Burton-Sampson MP</p> <p>Helen Maguire MP</p> <p>Kate Osamor MP</p> <p>Sammy Wilson MP</p> <p>Wera Hobhouse MP</p> <p>Baroness Verma</p> <p>Baroness Tyler of Enfield</p> <p>Lord Sandhurst KC</p> <p>Baroness Wheatcroft</p>	<p>Member of Parliament for St Ives</p> <p>Member of Parliament for Buckingham and Bletchley</p> <p>Member of Parliament for Southend West and Leigh</p> <p>Member of Parliament for Epsom and Ewell</p> <p>Member of Parliament for Edmonton and Winchmore Hill</p> <p>Member of Parliament for East Antrim</p> <p>Member of Parliament for Bath</p>	Annemarie Durbin, Chair	A roundtable discussion on the importance of financial inclusion	Industry and Parliament Trust Dinner, Westminster.
31/07/25	Sally Jameson MP	Member of Parliament for Doncaster Central	Susan Allen, Chief Executive	Introduction to Yorkshire Building Society	Yorkshire Building Society's Doncaster Branch.
03/09/25	Emma Reynolds MP	Economic Secretary to the Treasury and Member of Parliament for Wycombe	Ben Merritt, Director of Mortgages	First-time buyer's roundtable discussion	HM Treasury, London.
04/09/25	Andrew Griffith MP	Shadow Secretary of State for Business and Trade, and Member of Parliament for Arundel and South Downs	Ben Merritt, Director of Mortgages	TheCityUK Policymaker Roundtable	Legal and General, London.

05/09/25	Reform UK's Party Conference	N/A	Gary Brook, Senior Manager - Head of External Affairs  Dan Macey, Public Affairs Lead	Reform UK's Party Conference	Birmingham, England.
15/09/25	John Glen MP	Member of Parliament for Salisbury	Susan Allen, Chief Executive	TheCityUK Board Meeting	Pennyhill Park,Surrey.
16/09/25	Tracy Brabin	Mayor of West Yorkshire	Amy Thirtle, Senior Manager - Resourcing & Inclusion	West Yorkshire Mayor's Business Council	Asda House, Leeds.
26/09/25	Luke Charters MP	Member of Parliament for York Outer	Simon Watson, Chief Customer Officer  Chris Irwin, Director of Savings  Laura Fozard, External Communications Manager  Dan Macey, Public Affairs Lead	UK Savings Week 2025 Roundtable	Yorkshire Building Society's Leeds Office.
28/09/25 – 01/10/25	Labour Party Conference 2025	N/A	Dan Macey, Public Affairs Lead	Labour Party Conference	Liverpool, England.
30/09/25	Lucy Rigby MP	Economic Secretary to the Treasury and Member of Parliament for Northampton North	Susan Allen, Chief Executive	Mutual Roundtable Discussion at the Labour Party Conference	Liverpool, England.
01/10/25	Lucy Rigby MP	Economic Secretary to the Treasury and Member of Parliament for Northampton North	Dan Macey, Public Affairs Lead	Dinner organised by Hanover consultancy	Liverpool, England.
01/10/25	Baroness Valentine	Member of the House of Lords	Rich Bowles, Chief Risk Officer	Braford City of Culture 2025	Yorkshire Building Society Head Office, Bradford.
05/10/25 – 07/10/25	Conservative Party Conference 2025	N/A	Dan Macey, Public Affairs Lead	Conservative Party Conference	Manchester, England.
27/10/25	Craig Hoy MSP	Member of the Scottish Parliament for South Scotland (Region)	Wayne Measor, Director of Retail Customer Services  Sharon Stirling, Retail Area Manager – Scotland	Closure of the Yorkshire Building Society Dumfries Agency	Virtual.
12/11/25	Mayor David Skaith	Mayor of the York and North Yorkshire Combined Authority	Chris Irwin, Director of Savings	A strategy For Banking in York & North Yorkshire	York, England.

04/11/25	Building Societies Association Welsh Senedd Parliament Reception		Colin Orr, Regional Manager, South Region	Building Societies Association Welsh Senedd Parliament Reception: celebrating and promoting the mutual sector	Welsh Senedd, Cardiff.
05/12/25	Lucy Rigby MP	Economic Secretary to the Treasury and Member of Parliament for Northampton North	Rich Bowles, Chief Risk Officer	FCA Roundtable on the Future of the Mutuals Sector	Rochdale, England.
	Paul Waugh MP	Member of Parliament for Rochdale			
17/12/25	Councillor Susan Hinchcliffe	Leader of the City of Bradford Metropolitan District Council	<p>Susan Allen, Chief Executive</p> <p>Rebecca Fitzgerald, Director of Data &amp; AI</p> <p>Gary Brook, Senior Manager – External Affairs</p> <p>Dan Macey, Public Affairs Lead</p>	Bradford Senior Leader's Roundtable to discuss Bradford Council's Regeneration and Growth Plan	Yorkshire Building Society Head Office, Bradford.

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