

RNS Number : 2779P
Yorkshire Building Society
16 January 2026

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RNS ANNOUNCEMENT

YORKSHIRE BUILDING SOCIETY (the Issuer)

£600,000,000 Series 19 Floating Rate Covered Bonds due March 2027

(the Series 19 Covered Bonds)

(ISIN: XS2462616876; Common Code: 246261687)

NOTICE TO COVERED BONDHOLDERS

issued by the Issuer (together, the holders thereof of the Series 19 Covered Bondholders) constituted by a Trust Deed dated 1 November 2006 (as the same may be amended or supplemented from time to time) and made between the Issuer, Yorkshire Building Society Covered Bonds LLP (the **LLP**) and HSBC Trustee (C.I.) Limited (the **Bond Trustee** and the **Security Trustee**), and issued under the €12.5 billion Global Covered Bond Programme irrevocably and unconditionally guaranteed as to payment of principal and interest by Yorkshire Building Society Covered Bonds LLP (the **Programme**)

PUBLICATION OF AMENDED FINAL TERMS

Terms used and not defined herein have the same meanings given thereto in each of the Final Terms issued by the above-named Issuer.

The following amendments (as approved by the holders of the Series 19 Covered Bonds on 16 January 2026, by way of Written Resolution) are made to the Conditions set out in the Final Terms dated 29 March 2022, as amended and restated on 16 January 2026 in respect of the Series 19 Covered Bonds under the Programme:

- (i) Part A - Contractual Terms, Item 9(i) "Final Maturity Date" shall be "Interest Payment Date falling in or nearest to March 2027";
- (ii) Part A - Contractual Terms, Item 9(ii) "Extended Due for Payment Date of Guaranteed Amounts corresponding to the Final Redemption Amount under the Covered Bond Guarantee" shall be "Interest Payment Date falling in or nearest to March 2028";
- (iii) Part A - Contractual Terms, Item 10 "Interest Basis" shall be "Compounded Daily SONIA +0.42 per cent. per annum. Floating Rate from and including the Issue Date to but excluding 30 March 2026

From and including 30 March 2026, Compounded Daily SONIA +0.35 per cent. per annum. Floating Rate";

- (iv) Part A - Contractual Terms, Item 12 "Change of Interest Basis or Redemption/Payment Basis - Specified Period(s)/Specified Interest Payment Date(s)" reference to "30 April 2026" shall be "30 April 2027";
- (v) Part A - Contractual Terms, Item 12 "Change of Interest Basis or Redemption/Payment Basis - Margin(s)" shall be "+0.35 per cent. per annum";
- (vi) Part A - Contractual Terms, Item 16(i) "Interest Basis" shall be "Compounded Daily SONIA +0.42 per cent. per annum. Floating Rate payable quarterly in arrear, from and including the Issue Date to but excluding 30 March 2026

From and including 30 March 2026, Compounded Daily SONIA +0.35 per cent. per annum. Floating Rate payable quarterly in arrear"; and

- (vii) Part A - Contractual Terms, Item 16(ix) "Margin(s)" shall be "+0.42 per cent. per annum from and including the Issue Date to but excluding 30 March 2026

From and including 30 March 2026, +0.35 per cent. per annum".

These changes were effective 16 January 2026.

To view the amended Final Terms, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/2779P_1-2026-1-16.pdf

The amended Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism..>

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