

## POLITICAL ENGAGEMENT LOG

Yorkshire Building Society reports engagements undertaken on behalf of the Society with the following list of stakeholders:

- Members of the UK Government, the Scottish Government, and the Welsh Government
- Special Advisors to members of the above governments
- Elected Members of the UK, Scottish and Welsh Parliaments
- Elected Mayors and Leaders of UK local authorities
- Permanent Secretaries of UK Civil Service departments

**Last update: 18/12/2024**

Date of engagement	External stakeholder	Role	YBS representatives	Topics of discussion	Format or location
04/01/24	Rachel Reeves MP	Shadow Chancellor of the Exchequer	John Heaps, Chair	The Yorkshire and Humber Financial and Professional Services Skills Commission.	Border To Coast Pensions Partnership office, Leeds.
05/01/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Susan Allen, Chief Executive Officer	Bradford Place Board.	Virtual: Business in the Community roundtable.
11/01/24	Mayor Tracy Brabin	Mayor of West Yorkshire	John Heaps, Chair Susan Allen, Chief Executive Officer Dan Macey, Public Affairs Lead	The report launch roundtable for the Yorkshire and Humber Financial and Professional Services Skills Commission.	Yorkshire Building Society's Broad Gate office, Leeds.
22/01/24	Kevin Hollinrake MP	Member of the UK Parliament, Parliamentary Under Secretary of State (Minister for Enterprise, Markets and Small Business)	Wayne Measor, Director of Retail Distribution & Transformation	The challenges facing our high streets and the impact on consumers, entrepreneurs, and established businesses	Leeds Building Society Head Office, Leeds.
25/01/24	Rachel Reeves MP Tulip Siddiq MP	Member of the UK Parliament, Shadow Chancellor of the Exchequer Member of the UK Parliament, Shadow	John Heaps, Chair	A regional event on the Labour Party's review into the future of the financial services sector.	Border To Coast Pensions Partnership office, Leeds.

	Mayor Tracy Brabin	Economic Secretary to the Treasury Mayor of West Yorkshire			
30/01/24	Rachel Reeves MP  Tulip Siddiq MP  Sadiq Khan	Member of the UK Parliament, Shadow Chancellor of the Exchequer  Member of the UK Parliament, Shadow Economic Secretary to the Treasury  Mayor of London	Susan Allen, Chief Executive Officer	The Labour Party's review into the future of the financial services sector.	A roundtable discussion at the City UK, London.
26/02/24	Rachel Reeves MP  Tulip Siddiq MP	Member of the UK Parliament, Shadow Chancellor of the Exchequer  Member of the UK Parliament, Shadow Economic Secretary to the Treasury	Susan Allen, Chief Executive Officer	Financing Growth Thank You Reception	City of London Corporation, London.
05/03/24	Baroness Alison Wolf	Member of the UK Parliament	John Heaps, Chair	The future of skills in the financial and professional services skills sector	The Future of Skills Conference 2024, London.
07/03/24	Kemi Badenoch MP	Member of the UK Parliament, Secretary of State for Business and Trade	Susan Allen, Chief Executive Officer	Opportunities and challenges for the mutual sector.	Dinner hosted by Oliver Wyman, London.
08/03/24	Philip Davies MP	Member of the UK Parliament	Adam Waterfall, Retail Area Manager  Sarah Walker, Branch Manager  Kellie Herbertson, Customer Consultant  Dan Macey, Public Affairs Lead	Citizens Advice partnership expansion into Shipley branch.	Yorkshire Building Society Branch, Shipley.

11/03/24	Bin Afolami MP	Member of the UK Parliament, Economic Secretary to the Treasury	Susan Allen, Chief Executive Officer	Opportunities and challenges for the mutual sector.	Breakfast Roundtable, London.
11/03/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Abby Page, Chief of Staff	The Mayor Business Council	Hippo Digital, Leeds.
12/03/24	Nigel Mills MP	Member of the UK Parliament	Dan Macey, Public Affairs Lead	Supporting Consumers: Preparing for a Stable Financial Future	Industry and Parliament Trust Breakfast Roundtable, the Houses of Parliament.
	Peter Dowd MP	Member of the UK Parliament			
	Patrick Grady MP	Member of the UK Parliament			
	Martyn Day MP	Member of the UK Parliament			
	Sir Roger Gale MP	Member of the UK Parliament			
12/03/24	Oliver Dowden MP	Member of the UK Parliament; Deputy Prime Minister; Secretary of State in the Cabinet Office; Chancellor of the Duchy of Lancaster	Dan Macey, Public Affairs Lead	The 2024 general election.	Teneo event, Virtual.
01/04/24 – 04/05/24	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.	No political engagement during the local elections 2024.
09/05/24	Naz Shah MP	Member of the UK Parliament	Adam Waterfall, Retail Area Manager  Alison Alexis, Branch Manager  Phillippa Morrall, Communications Manager	Citizens Advice partnership expansion into Bradford branch.	Yorkshire Building Society Branch, Bradford.

23/05/24	Tulip Siddiq MP	Member of the UK Parliament, Shadow Economic Secretary to the Treasury	Susan Allen, Chief Executive Officer	Letter of support.	Telephone call.
03/06/24	Councillor James Lewis	Leader of the City of Leeds Council	Annemarie Durbin, Chair Dan Macey, Public Affairs Lead	City of London Corporation roundtable discussion on the regional financial and professional services sector.	Yorkshire Building Society Broad Gate office, Leeds.
07/06/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Alex Miell, Director of People & Culture	The Mayor Business Council.	
27/05/24 – 08/07/24	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.	No engagement with political parties and/or prospective parliamentary candidates during the general election campaign 2024.
06/09/24	Mayor Tracy Brabin	Mayor of West Yorkshire	Alex Miell, Director of People & Culture	The Mayor Business Council.	
09/09/24	Members of Parliament	Yorkshire Building Society have a branch and or associated agency in their constituency	Dan Macey, Public Affairs Lead	Report: <i>Saving Generation Z: How 16-27 Year Olds Save and Spend</i>	Email.
11/09/24	Mayor Oliver Coppard	Mayor of South Yorkshire	Dan Macey, Public Affairs Lead	Launch of The City UK's Enabling Growth Across the UK Report 2024	Virtual
11/09/24	Lord Kennedy of Southwark	Government Chief Whip and Deputy Speaker in the House of Lords	Annemarie Durbin, Chair	Building Societies Association Council Dinner	Nationwide Building Society Office, London.
13/09/24	Luke Charters MP	Member of Parliament for York Outer	Chris Irwin, Director of Savings Laura Fozard, Communications Manager Dan Macey, Public Affairs Lead	UK Savings Week roundtable discussion.	Yorkshire Building Society's Broad Gate office, Leeds.
18/09/24	Rachel Reeves MP Mayor Tracy Brabin	Chancellor of the Exchequer	Susan Allen, Chief Executive Officer	Women in Finance reception.	Number 11 Downing Street, London.

		Mayor of West Yorkshire			
19/09/24	Sarah Hall MP	Member of Parliament for Warrington South	Susan Allen, Chief Executive Officer	Introductory meeting	Yorkshire Building Society's Branch, Warrington.
22/09/24 – 25/09/24	Labour Party Conference 2024		Dan Macey, Public Affairs Lead		Liverpool, UK.
23/09/24	Florence Eshalomi MP	Chair, Housing, Communities and Local Government Select Committee	Dan Macey, Public Affairs Lead	Roundtable discussion, focusing on Florence's role as Chair of the Housing, Communities and Local Government Select Committee	Labour Party Conference, Liverpool.
27/09/24	Bridget Phillipson MP  Catherine McKinnell MP	Secretary of State for Education  Minister of State, Education	Susan Allen, Chief Executive	Financial education to be mandatory on the national curriculum for primary schools in England.	Letter.
29/09/24 – 01/10/24	Conservative Party Conference 2024		Dan Macey, Public Affairs Lead		Birmingham, UK.
30/09/24	Kevin Hollinrake MP	Shadow Secretary of State for Business and Trade	Dan Macey, Public Affairs Lead	Conservative Party Business Day Dinner	Birmingham, UK.
09/10/24	Mike Reader MP	Member of Parliament for Northampton South	Susan Allen, Chief Executive  Dan Macey, Public Affairs Lead	Panel launch event for Yorkshire Building Society's report: <i>Home Improvements – Building an Integrated Strategy for UK Housing</i>	Houses of Parliament, Westminster.
10/10/24	Members of Parliament	Yorkshire Building Society have a branch and or associated agency in their constituency	Dan Macey, Public Affairs Lead	Report: <i>Home Improvements – Building an Integrated Strategy for UK Housing</i>	Email.
19/11/24	Mayor Tracy Brabin  Councillor Susan Hinchcliffe	Mayor of West Yorkshire  Leader, City of Bradford Metropolitan District Council	Susan Allen, Chief Executive  Rebecca Fitzgerald, Director of Data	Yorkshire Building Society Skills Event with the West and North Yorkshire Chamber of Commerce	Yorkshire Building Society's Yorkshire Drive office, Bradford.

16/12/24	Kate Dearden MP	Member of Parliament for Halifax	Susan Allen, Chief Executive	Introductory meeting	Westminster, London.
16/12/24	Harpreet Uppal MP	Member of Parliament for Huddersfield	Susan Allen, Chief Executive	Introductory meeting	Westminster, London.

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