

# APPLICATION FORM

Date account opened  Account Number

Please invest £  in a  PRODUCT NAME Account

What will be the main source of funds for this account?   
*(For example, savings from income, proceeds from car/house sale, proceeds from investment, gift, etc.)*

EXISTING MORTGAGE ACCOUNT No.   
 (Only required if the application is for an **OFFSET SAVINGS ACCOUNT**)

Should the minimum deposit required to open this account not be deposited within 30 days of the date of receipt by us of this application, we will not open the account. Any deposit received after this period will be returned to you. If you still wish to open the account in such circumstances, a new application would be required.

Please refer to the 'Proving your identity' leaflet for details of identification requirements.

PLEASE COMPLETE IN CAPITALS (white boxes only)

**YOU MUST GIVE YOUR FORENAME(S) IN FULL. IF YOU DO NOT PROVIDE THIS INFORMATION WE CANNOT OPEN THE ACCOUNT**  
 ACCOUNT HOLDER(S)/TRUSTEE(S)

TITLE	FORENAME(S)	SURNAME
DOB	NATIONALITY (COUNTRY)	
TITLE	FORENAME(S)	SURNAME
DOB	NATIONALITY (COUNTRY)	
TITLE	FORENAME(S)	SURNAME
DOB	NATIONALITY (COUNTRY)	
TITLE	FORENAME(S)	SURNAME
DOB	NATIONALITY (COUNTRY)	

Are you an existing member of the Society? Yes  No  Existing Account Number

National Insurance Number of customer 1 *(if applicable)*

BENEFICIARY OF FUNDS IF TRUSTEE ACCOUNT (Not applicable on Family Easy Access and Family Regular Saver)

TITLE	FORENAME(S)	SURNAME
DOB	NATIONALITY (COUNTRY)	RELATIONSHIP TO TRUSTEE
TITLE	FORENAME(S)	SURNAME
DOB	NATIONALITY (COUNTRY)	RELATIONSHIP TO TRUSTEE

PERMANENT RESIDENTIAL ADDRESS AND POSTCODE

Home	STD	NUMBER
Daytime	STD	NUMBER
Mobile	STD	NUMBER
E-mail		

*Unless otherwise advised, this address will be used for all persons named above* If separate account address required, please tick

**FAMILY SAVINGS ACCOUNTS**

Family Easy Access and Family Regular Saver are only available to applicants with dependent children (i.e. up to age 16 or 18 if in full time education).

**CASH CARD ACCOUNTS**

If you are applying for an account and require a LINK card, please tick here  OR a Passbook, please tick here   
 (Card available to applicants aged 13 or over only.) Order facility Code 5. A LINK card is not available on Trustee accounts.

**NORWICH AND PETERBOROUGH OFFSET SAVINGS ACCOUNT**

If you are applying for an Offset savings account and require a LINK card, please tick here  OR a Passbook, please tick here

**INTEREST INSTRUCTIONS**

**FIXED RATE BONDS ONLY** Term Interest Paid *(please tick)*

Gross Rate (% p.a.) <input type="text"/> - <input type="text"/>	Annual	Monthly
Which deposit period do you require? <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

**FAMILY 5 YEAR BOND** (available only to applicants who open or hold a Family Easy Access, Family Regular Saver or Family Young Saver account)

Gross Rate (% p.a.)  -  5 years annual

